



Summit Card

How it can work for you

What is the Summit card?

The Summit card is an account-linked benefits debit card that is a one-stop shop for all qualified medical purchases. Participants can use the Summit card to access their FSA, DCAP, LPFSA, HSA, HRA, and Transit account funds. Summit card also offers a stacked benefit environment.

Boost Enrollment

Offering the convenient and secure Summit card can help increase group plan enrollment.

Save Money

Increased employee participation and contributions to tax-advantaged plans can help you see increased FICA savings.

Offer Convenience

Summit card is branded by Mastercard®, allowing card holders to use it everywhere Mastercard is accepted – including pharmacies, grocery stores, doctors' offices, clinics, online retailers, bus stations, subway stations, and more! Plus, card holders can enjoy having to submit fewer reimbursement claims.

Give Your Employees Peace of Mind

Card holders can feel secure knowing their benefit dollars are protected. With merchant category codes (MCC) built into the card system, the card can only be used at approved locations, including pharmacies, clinics, doctors' offices, grocery stores, and some online stores. In addition, many merchants use an inventory information approval system (IIAS) which allows only eligible expense items to be purchased with the card. This greatly reduces the incidence of fraud.

Our card partner is also an end-to-end card and payment processor. They handle every card related function in-house, which keeps data and other sensitive banking information secure since it does not have to go through handoff after handoff for a single transaction.

Provide On-the-Go Account Access

The Summit mobile app lets participants access their accounts on-the-go. They can manage account information, submit claims, upload receipts, and more, from their mobile device. The app is available for most Apple and Android devices.

Let's Get Set Up

As your benefits administrator, we'll establish an account with our software vendor and take care of the required paperwork. Once approved, we'll order the cards and deliver them to your participants. Our software partner will handle account debits, transaction processing and all other card-related processes. It's that easy.



Contact us today to establish your Summit Card!



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