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Benefits at Your Fingertips

Access your employee benefits account information on your mobile device with the Mobile Summit app for Apple and Android.

What You Can Do with Mobile Summit

View Accounts – Access detailed balance and account information, including alerts.

Card Activity – Review transaction information, including whether receipts are needed.

Enter a Claim – Easily file a claim using your smartphone or mobile device. Just open a claim using the app, fill in some details onscreen, take a photo of the receipt with your smartphone camera, and upload. Claims filing couldn't be easier!



Locating and Loading the Mobile Summit App

Available on the App Store

Search for "Mobile Summit" on the App Store for Apple products or in the Google Play Store for Android products, and load as you would any other app.

Logging in

Mobile Summit uses the same login credentials as the online participant portal. Once you have registered online, log in to Mobile Summit using the same username, password, and TPA code.* After logging in to the app, you will be on the home page which lists your navigation options.

*Our TPA code is 159. If you do not remember that code, you can enter our web address for the Summit participant portal: https://benefits.summitfor.me

🔍 Getting Help

Click the Contact icon located in the 3 line menu at the top of the page to access contact information for your administrator, who will be able to provide assistance.

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SUMMIL Mobile Quick Start Guide

Logging In

Open the Mobile Summit app. Use the same username and password to log in that you use to log in to the full Summit portal online.

What You Can Do with Mobile Summit

Once you log in, the Home page displays on the screen. Tap the icons to access the available features:



Homepage – The Billing section will display

for participants who have at least one Premium Billing coverage (COBRA, direct or retiree billing). View details about your account or click Pay Now to pay a premium that is due.

The Benefits section displays all active and prior year benefits and their balance for participants with CDH benefits (FSA, DCAP, HRA, HSA, Transit). Navigate to the Account Detail page by clicking on a particular benefit.



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Usersane Passad No TPA D
SIGN IN
Forpot Password? Register

l Want to – The l Want To section at the

bottom of the homepage allows you to quickly access available features of the app. You can easily navigate to enter a claim, request a withdrawal or reimbursement, view recent transactions, view alerts, and update your profile. Premium Billing only participants will see the menu items that pertain to billing activities.

= :	summit	
Enter A Claim		
You have added 2 images.	0	Add or View Receipt/EOB
Daimant		
Dean Michael Ambrose		
Service Date(a)		
05-07-2021	10	05-07-2021
Requested Plan		
HSAOpenEnded10182018		1.0
Rembursement Method		
Direct deposit		-
Amount	Provider Merchant	
1	test provider	
Description of Service		
Notes		
I have read and agre	e to the Terms and Condi	tions
Cancel		Subvit Claim

Enter a Claim –

Mobile Summit provides a quick, convenient, and secure way to file claims using your smartphone's camera. Enter claim information including Claimant, Service Dates, Amount, Provider/Merchant, and Reimbursement Method, then upload a photo of the receipt or EOB, and submit for processing.

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🚔 Cards			
10-18-2018			
Details			
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Dependents wit	th Card		
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Cards –

View card details shows the name on the card issued to you, the card number, expiration date, and current status.You may also view dependents who hold cards. If your card is lost or stolen, you may report it through this screen.

Alerts – View all alerts for

your accounts and cards.



Transactions – Access a list of transactions across all accounts, sorted by date. Select a transaction to view details.

 Profile – Access your profile and view information.
You may edit information from this screen.

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Toll-free: 877-685-0655 | Fax: 855-445-1696 PO Box 55068, Little Rock, AR 72215 | beneliance.com